

Dallas Arboretum

Parking Status / Summary

What we have now:	670 [on site]
What we have at our busiest:	1270 [on site plus Gaston / Garland]
What we will have Blooms 2012:	1270 [no change]
What we will have April 1 st 2012	945 [On site + Booziotis lot]
April 1 st at our busiest	1545 [On site + Booz. + G / G]
April 1 st 2012 at our busiest	1945 [On site, Booz, GG, WRL*]

*Assuming 400 Temp. Spaces at WRL / Event Parking

Before May 1st 2013

Assumption for Opening of Children's Garden; Parking available includes:

On site now	670
Booziotis	275
Improved Overflow [Net Gain]	225
Pecan Grove	60
Children's Garden	90
<u>WRL [Temporary Only]</u>	<u>400</u>
Total:	1720
Total w/ Gaston Garland	2320

Sources and Uses of Funds
Arboretum - Rory Meyers Childrens Garden
City of Dallas, Proposed Series 2012
Scenario 1 - 20 yr Principal Amortization
TX QTEO 'Baa' Rated Packet Scale
Scale as of 1/27/2012

****Preliminary - For Discussion Purposes Only****

Dated Date	3/1/2012
Delivery	
Date	3/1/2012

Sources:

Bond Proceeds:

Par Amount	17,305,000.00
Net Premium	432,950.75
	17,737,950.75

Uses:

Project Fund Deposits:

Project Fund	15,400,000.00
--------------	---------------

Other Fund Deposits:

Debt Service Reserve Fund	1,320,958.64
Capitalized Interest Fund (through 3/1/2013)	744,250.00
	2,065,208.64

Delivery Date Expenses:

Cost of Issuance	150,000.00
Underwriter's Discount	121,135.00
	271,135.00

Other Uses of Funds:

Additional Proceeds	1,607.11
	17,737,950.75

Bond Pricing
Arboretum - Rory Meyers Childrens Garden
City of Dallas, Proposed Series 2012
Scenario 1 - 20 yr Principal Amortization
TX QTEO 'Baa' Rated Packet Scale
Scale as of 1/27/2012
****Preliminary - For Discussion Purposes Only****

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bond:									
	2/15/2014	595,000	3.000%	2.000%	101.907				11,346.65
	2/15/2015	615,000	3.000%	2.250%	102.132				13,111.80
	2/15/2016	630,000	3.000%	2.500%	101.871				11,787.30
	2/15/2017	650,000	3.000%	2.750%	101.149				7,468.50
	2/15/2018	670,000	3.000%	3.000%	100.000				
	2/15/2019	690,000	3.000%	3.200%	98.760				-8,556.00
	2/15/2020	710,000	3.000%	3.400%	97.231				-19,659.90
	2/15/2021	735,000	3.000%	3.600%	95.440				-33,516.00
	2/15/2022	755,000	3.000%	3.750%	93.815				-46,696.75
	2/15/2023	785,000	5.000%	3.900%	109.001 C	3.978%	2/15/2022	100.000	70,657.85
	2/15/2024	830,000	5.000%	4.000%	108.144 C	4.130%	2/15/2022	100.000	67,595.20
	2/15/2025	870,000	5.000%	4.100%	107.294 C	4.261%	2/15/2022	100.000	63,457.80
	2/15/2026	915,000	5.000%	4.200%	106.452 C	4.377%	2/15/2022	100.000	59,035.80
	2/15/2027	960,000	5.000%	4.300%	105.618 C	4.480%	2/15/2022	100.000	53,932.80
	2/15/2028	1,010,000	5.000%	4.400%	104.792 C	4.573%	2/15/2022	100.000	48,399.20
	2/15/2029	1,060,000	5.000%	4.500%	103.974 C	4.658%	2/15/2022	100.000	42,124.40
	2/15/2030	1,115,000	5.000%	4.600%	103.164 C	4.736%	2/15/2022	100.000	35,278.60
	2/15/2031	1,175,000	5.000%	4.700%	102.361 C	4.809%	2/15/2022	100.000	27,741.75
	2/15/2032	1,235,000	5.000%	4.800%	101.565 C	4.876%	2/15/2022	100.000	19,327.75
	2/15/2033	1,300,000	5.000%	4.900%	100.778 C	4.940%	2/15/2022	100.000	10,114.00
		17,305,000							432,950.75

Dated Date 3/1/2012
Delivery Date 3/1/2012
First Coupon 8/15/2012

Par Amount 17,305,000.00
Premium 432,950.75

Production 17,737,950.75 102.501882%
Underwriter's -121,135.00 -0.700000%

Purchase Price 17,616,815.75 101.801882%
Accrued Interest

Net Proceeds 17,616,815.75

Net Debt Service
Arboretum - Rory Meyers Childrens Garden
City of Dallas, Proposed Series 2012
Scenario 1 - 20 yr Principal Amortization
TX QTEO 'Baa' Rated Packet Scale
Scale as of 1/27/2012
****Preliminary - For Discussion Purposes Only****

Period Ending	Principal	Interest	Total Debt Service	Capitalized Interest Fund (through 3/1/2013)	Net Debt Service
9/30/2012		339,047.22	339,047.22	339,047.22	
9/30/2013		744,250.00	744,250.00	405,202.78	339,047.22
9/30/2014	595,000	735,325.00	1,330,325.00		1,330,325.00
9/30/2015	615,000	717,175.00	1,332,175.00		1,332,175.00
9/30/2016	630,000	698,500.00	1,328,500.00		1,328,500.00
9/30/2017	650,000	679,300.00	1,329,300.00		1,329,300.00
9/30/2018	670,000	659,500.00	1,329,500.00		1,329,500.00
9/30/2019	690,000	639,100.00	1,329,100.00		1,329,100.00
9/30/2020	710,000	618,100.00	1,328,100.00		1,328,100.00
9/30/2021	735,000	596,425.00	1,331,425.00		1,331,425.00
9/30/2022	755,000	574,075.00	1,329,075.00		1,329,075.00
9/30/2023	785,000	543,125.00	1,328,125.00		1,328,125.00
9/30/2024	830,000	502,750.00	1,332,750.00		1,332,750.00
9/30/2025	870,000	460,250.00	1,330,250.00		1,330,250.00
9/30/2026	915,000	415,625.00	1,330,625.00		1,330,625.00
9/30/2027	960,000	368,750.00	1,328,750.00		1,328,750.00
9/30/2028	1,010,000	319,500.00	1,329,500.00		1,329,500.00
9/30/2029	1,060,000	267,750.00	1,327,750.00		1,327,750.00
9/30/2030	1,115,000	213,375.00	1,328,375.00		1,328,375.00
9/30/2031	1,175,000	156,125.00	1,331,125.00		1,331,125.00
9/30/2032	1,235,000	95,875.00	1,330,875.00		1,330,875.00
9/30/2033	1,300,000	32,500.00	1,332,500.00		1,332,500.00
	17,305,000	10,376,422.22	27,681,422.22	744,250.00	26,937,172.22

Net Debt Service
Arboretum - Rory Meyers Childrens Garden
City of Dallas, Proposed Series 2012
Scenario 1 - 20 yr Principal Amortization
TX QTEO 'Baa' Rated Packet Scale
Scale as of 1/27/2012
****Preliminary - For Discussion Purposes Only****

Date	Principal	Interest	Total Debt Service	Capitalized Interest Fund (through 3/1/2013)	Net Debt Service
8/15/2012		339,047.22	339,047.22	339,047.22	
2/15/2013		372,125.00	372,125.00	372,125.00	
8/15/2013		372,125.00	372,125.00	33,077.78	339,047.22
2/15/2014	595,000	372,125.00	967,125.00		967,125.00
8/15/2014		363,200.00	363,200.00		363,200.00
2/15/2015	615,000	363,200.00	978,200.00		978,200.00
8/15/2015		353,975.00	353,975.00		353,975.00
2/15/2016	630,000	353,975.00	983,975.00		983,975.00
8/15/2016		344,525.00	344,525.00		344,525.00
2/15/2017	650,000	344,525.00	994,525.00		994,525.00
8/15/2017		334,775.00	334,775.00		334,775.00
2/15/2018	670,000	334,775.00	1,004,775.00		1,004,775.00
8/15/2018		324,725.00	324,725.00		324,725.00
2/15/2019	690,000	324,725.00	1,014,725.00		1,014,725.00
8/15/2019		314,375.00	314,375.00		314,375.00
2/15/2020	710,000	314,375.00	1,024,375.00		1,024,375.00
8/15/2020		303,725.00	303,725.00		303,725.00
2/15/2021	735,000	303,725.00	1,038,725.00		1,038,725.00
8/15/2021		292,700.00	292,700.00		292,700.00
2/15/2022	755,000	292,700.00	1,047,700.00		1,047,700.00
8/15/2022		281,375.00	281,375.00		281,375.00
2/15/2023	785,000	281,375.00	1,066,375.00		1,066,375.00
8/15/2023		261,750.00	261,750.00		261,750.00
2/15/2024	830,000	261,750.00	1,091,750.00		1,091,750.00
8/15/2024		241,000.00	241,000.00		241,000.00
2/15/2025	870,000	241,000.00	1,111,000.00		1,111,000.00
8/15/2025		219,250.00	219,250.00		219,250.00
2/15/2026	915,000	219,250.00	1,134,250.00		1,134,250.00
8/15/2026		196,375.00	196,375.00		196,375.00
2/15/2027	960,000	196,375.00	1,156,375.00		1,156,375.00
8/15/2027		172,375.00	172,375.00		172,375.00
2/15/2028	1,010,000	172,375.00	1,182,375.00		1,182,375.00
8/15/2028		147,125.00	147,125.00		147,125.00
2/15/2029	1,060,000	147,125.00	1,207,125.00		1,207,125.00
8/15/2029		120,625.00	120,625.00		120,625.00
2/15/2030	1,115,000	120,625.00	1,235,625.00		1,235,625.00
8/15/2030		92,750.00	92,750.00		92,750.00
2/15/2031	1,175,000	92,750.00	1,267,750.00		1,267,750.00
8/15/2031		63,375.00	63,375.00		63,375.00
2/15/2032	1,235,000	63,375.00	1,298,375.00		1,298,375.00
8/15/2032		32,500.00	32,500.00		32,500.00
2/15/2033	1,300,000	32,500.00	1,332,500.00		1,332,500.00
	17,305,000	10,376,422.22	27,681,422.22	744,250.00	26,937,172.22